FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL	
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SEC USE ONLY

DATE RECEIVED

OMB Number:

Prefix

☑ other (please specify)

☐ Estimated

E

Limited Liability (

☑ Actual

3235-0076

Expires

March 31, 2009 Estimated average burden

hours per response:

16.00

Serial

- 1 - 1		1
	_	
Name of Offering (□ check if this is an amendment and name has changed, and indicate change.)		
Goldman Sachs Global Manager Strategies Managed Portfolios, L.L.C.: Limited Liabili		
	☐ Section 4(6)	☐ STL® Wail Processing
Type of Filing: ☐ New Filing ☑ Amendment		Section
A. BASIC IDENTIFICATION DATA		
Enter the information requested about the issuer		MAN 1 4 2000
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)		MA
Goldman Sachs Global Manager Strategies Managed Portfolios, L.L.C.		Washington, DC
Address of Executive Offices (Number and Street, City, State Zip Code)	Telephone Numb	er (including Area Code)
One New York Plaza, New York, New York 10004	(212) 902-100	
Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State and Zip Code)	Telephone Numb	er (Including Area Code)
Brief Description of Business		BRACTECER
To operate as a private investment fund.		PRUCESSEL

CENEDAL	INCTUICTIONS	

Type of Business Organization

Actual or Estimated Date of Incorporation or Organization:

Jurisdiction of Incorporation or Organization:

☐ corporation

☐ business trust

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

☐ limited partnership, already formed

Month

6

(Enter two-letter U.S. Postal Service abbreviation for

State: CN for Canada; FN for other foreign jurisdiction)

0

Year 9

9

☐ limited partnership, to be formed

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA											
2. Enter the information requested for the following:											
* Each promoter of the issuer, if the issuer has been organized within the past five years;											
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;											
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and											
* Each general and managing partner of partnership issuers.											
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	Ø	General and/or Managing Partner									
Full Name (Last name first, if individual)											
Goldman Sachs Asset Management, L.P. (the Issuer's Managing Member)											
Business or Residence Address (Number and Street, City, State, Zip Code)											
One New York Plaza, New York, New York 10004											
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer* ☐ Director * of the Issuer's Managing Member		General and/or Managing Partner									
Full Name (Last name first, if individual)		d									
Barbetta, Jennifer											
Business or Residence Address (Number and Street, City, State, Zip Code)											
One New York Plaza, New York, New York 10004 Check Box(es) that Apply: Promoter D Beneficial Owner E Executive Officer* Director	_	General and/or									
* of the Issuer's Managing Member		Managing Partner									
Full Name (Last name first, if individual)											
Clark, Kent											
Business or Residence Address (Number and Street, City, State, Zip Code)											
One New York Plaza, New York, New York 10004 Check Box(es) that Apply: □ Promoter □ Beneficial Owner □ Executive Officer* □ Director * of the Issuer's Managing Member		General and/or Managing Partner									
Full Name (Last name first, if individual)											
Gottlieb, Jason											
Business or Residence Address (Number and Street, City, State, Zip Code)											
One New York Plaza, New York, New York 10004											
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director		General and/or Managing Partner									
Full Name (Last name first, if individual)											
Business or Residence Address (Number and Street, City, State, Zip Code)											
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director		General and/or Managing Partner									
Full Name (Last name first, if individual)											
Business or Residence Address (Number and Street, City, State, Zip Code)		· · · · · · · · · · · · · · · · · · ·									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director		General and/or Managing Partner									
Full Name (Last name first, if individual)											
Business or Residence Address (Number and Street, City, State, Zip Code)											

. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?					B. IN	FORMAT	ION ABO	UT OFFI	ERING			_	
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? **The Issuer's Managing Member may in its sole discretion accept subscription amounts in whatever amount it determines is acceptable. **The Issuer's Managing Member may in its sole discretion accept subscription amounts in whatever amount it determines is acceptable. **The Issuer's Managing Member may in its sole discretion accept subscription amounts in whatever amount it determines is acceptable. **The Issuer's Managing Member may in its sole discretion accept subscription amounts in whatever amount it determines is acceptable. **The Issuer's Managing Member may in its sole discretion accept subscription amounts in whatever amount it determines in a contraction of the information for solicitation of purchasers in connection with sales of securities in the offering if a person to be listed a massociated persons of such a broker or detailer, you may set forth the information for that broker or desiler only. **Full Name (Last name first, if individual)** **Goldman, Sachs & Co.*** **Coldman, Sachs & Co.*** **Although the securities will be sold through Goldman, Sachs & Co., no commissions will be paid, directly or indirectly, for soliciting any purchaser in any jurtsdiction. **Basiness or Residence Address (Number and Street, City, State, Zip Code)** **Parameter of Associated Broker or Dealer** **Saces in Which Person Lusted Has Solicited or Intends to Solicit Purchasers** [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [MT] [NE] [NY] [NI] [NY] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [OR] [PA] [PA] [PA] [PA] [PA] [PA] [PA] [PA				-		<u>-</u>							
2. What is the minimum investment that will be accepted from any individual? **The Issuer's Managing Member may in its sole discretion accept subscription amounts in whatever amount it determines is secreptable. 3. Does the offening permit joint ownership of a single unit? **Although the securities in the offening permit is joint ownership of a single unit? **Although the resumeration for solicitations of purchasers in connection with sales of securities in the offening fra permon to be listed; an associated person or agent of a horse or dealer engistered with the SEC and/or with a SEC and/or with a broker or dealer, you may set forth the information for that broker or dealer only. **Fail Name (Last name first, if individual)** **Coldman, Sachs & Co.*** **Although the securities will be sold through Goldman, Sachs & Co., no commissions will be paid, directly an indirectly, for soliciting any purchaser in any jurisdiction. **Pail Name (Last name first, if individual)** **Coldman, Sachs & Co.*** **Although the securities will be sold through Goldman, Sachs & Co., no commissions will be paid, directly an indirectly, for soliciting any purchaser in any jurisdiction. **Pail Name (Last name first, if individual)** **Coldman, Sachs & Co.*** **Although the securities will be sold through Goldman, Sachs & Co., no commissions will be paid, directly an indirectly, for soliciting any purchaser in any jurisdiction. **Although the securities will be sold through Goldman, Sachs & Co., no commissions will be paid, directly an indirectly, for soliciting any purchaser in any jurisdiction. **Although the securities will be sold through Goldman, Sachs & Co., no commissions will be paid, directly an indirectly, for soliciting any purchaser in any jurisdiction. **Although the securities will be sold through Goldman, Sachs & Co., no commissions will be paid, directly an indirectly, for soliciting any purchaser in any jurisdiction. **Although the securities will be sold through Goldman, Sachs & Co., no commissions wi									***************************************		M		
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3. Does the offering permit joint ownership of a single unit?	*The Issuer's Managing Member may in its sole discretion accept subscription amounts in whatever amount it									mount it	·	*	
3. Does the offering permit joint ownership of a single unit?												Yes	No
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES	ANI	USE OF PROC	EED	S
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$_	0	\$_	0
	Equity		0	\$_	0
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$_	0	\$_	0
	Partnership Interests	\$_	0	\$_	0
	Other (Specify): Limited Liability Company Units	\$	14,950,840,177	\$_	14,950,840,177
	Total	\$	14,950,840,177	\$	14,950,840,177
	Answer also in Appendix, Column 3, if filing under ULOE.			_	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount Of Purchases
	Accredited Investors	_	5,925	\$_	14,950,840,177
	Non-accredited Investors	_	0	\$_	0
	Total (for filings under Rule 504 only)	_	N/A	\$_	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.				
	Type of offering		Type of Security		Dollar Amount Sold
	Rule 505		N/A	s	N/A
	Regulation A	-	N/A	\$	N/A
	Rule 504	-	N/A	\$ - \$	N/A
	Total .	-	N/A	\$ <u>-</u>	N/A
	a. Furnish a statement of all expenses in connection with the issuance and distribution of	•	1472	*-	
th	ne securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$_	0
	Printing and Engraving Costs			\$_	0
	Legal Fees		Ø	\$	1,409,873

0

0

0

1,409,873

Accounting Fees

Engineering Fees.....

Sales Commissions (specify finders' fees separately).....

Other Expenses (identify)

C. OFFERING PRICE, NU	JMBER OF INVESTORS, EX	XPENS	SES /	AND USE OF P	ROCE	EDS	;
b. Enter the difference between the aggregat Question 1 and total expenses furnished ir difference is the "adjusted gross proceeds to the"	te offering price given in response n response to Part C - Question 4	to Part	C nis		\$_		4,949,430,304
 Indicate below the amount of the adjusted great to be used for each of the purposes shown. It furnish an estimate and check the box to the payments listed must equal the adjusted gross to Part C - Question 4.b. above. 	f the amount for any purpose is no the left of the estimate. The tot	ot knows tal of th	n, he				
				Payments to Officers, Directors, & Affiliates			Payments To Others
Salaries and Fees		🗖	\$_	0	_ 🗆	\$_	0
Purchase of real estate		🗆	\$_	0		\$_	00
Purchase, rental or leasing and installation of	machinery and equipment	🗆	\$_	0		\$_	0
Construction or leasing of plant buildings and	facilities	🗖	\$_	0		\$_	0
Acquisition of other businesses (including the this offering that may be used in exchange another issuer pursuant to a merger)	ne value of securities involved in e for the assets or securities of		- \$	0	_	\$	0
Repayment of indebtedness		_	*- \$	0		~ -	0
• •			" –		_	J -	·
Working capital			» _	0		₂ -	0
Other (Specify): Limited Liability Company		_	\$ _		_ 🖾	\$_	14,949,430,304
Column Totals		🗖	\$ _		_ Ø	-	14,949,430,304
Total Payments Listed (column totals added)				፼\$	14,949,	430,3	304
	D. FEDERAL SIGNAT	URE					
The issuer has duly caused this notice to be signature constitutes an undertaking be of its staff, the information furnished by the issue	by the issuer to furnish to the U.S.	Securiti	ies an	nd Exchange Comi	mission,	upon	r Rule 505, the written request
ssuer (Print or Type)	Signature			Date			
Goldman Sachs Global Manager Strategies Managed Portfolios, L.L.C.	Caroline	}_	<i>-</i>	March 11, 200	9		
Name of Signer (Print or Type)	Title of Signer (Print or Type)					

ATTENTION

Assistant Secretary of the Issuer's Managing Member

Caroline Kraus

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

